-			AGR/SHE/5#9
C. S.		INDUSTRIES (Wool)	19 46.
		<i>No.</i> 261/46	
C. S.	0.	SUBJECT.	
19 46. 22nd November.			
Previous Paper.		FALKLAND ISLANDS WOOL	CLIPS.
	<u>s/1/</u>	40 is included in this File.	*
		MINUTES.	
		•	
	•		
Subsequent Paper.			

Secret U.S. 1940 1 0 1940 5/50/40 No. Secretary of State SUBJECT. 1940 January 6th Falkland Islands Wood Clip Previous Paper. Question of purchase of by the Imperial Government. · ~ Secret Immediate Jele: Nº 2 of 6. 1. 40 from S. of S. MINUTES. 1-2 The Submitted. Inch 8.1.40 With riply I have and alli discussing the quoties with let. Robus and June MITH 9/1/40 Server Jele: Nº 4 of 8.1. 40 to S.J.S. 3 Server Scle: Nº 6 of 12. 1. 40 to Subsequent Paper. S.ofs. C/5/45-4.

Secret tele: No 7 F J. 7. Submitted The procedure Inggested appends to me to be Somewhat Compleated. and Somenhar defficult to work, with on Small Staff. The Fls. log handles the whole of the Farm produce of this Colomy and think it would be preferable if the Sales were continued through them. They have virtually acted he Bankers for every Farm in the Colomy for Something like To years, Inch 15. 1. 40 Please cuculate for a ticking of Ex. Co. to be held at 10 ram m 17: int. he Hoar and the all shall see at all events and be prepared with their view. There is much is what you say bad wither the C.O. or the hims by Do. virtually afents for dis hicketing of titte sti porcess if any

Hon. a.K. Honre MB.E. a. 16 Jan, 4 Civilated please Kindly note that a meeting of Ix. Co. will be held on Wednesdag 19th most: at 10 a. May men 15. 1. 40 H.C. Please pass enclosed unnediali telepan to Cibber office for achim 7 Immediate Secret telegram 1 Nº 10 of 17 January 1940 to S. of S. from Minutes of Meeting of Executive Council n the 17th January, 1940. 3. The question of the purchase of the Falkland

3. The question of the purchase of the Falkland Islands wool clip by the Ministry of Supply was discusse

In telegraphic correspondence received from the Secretary of State it had been suggested that a Contract should be negotiated with the Falkland Islands Governmer and the wool producers the Crown Agents. All wool should be requisitioned under the Emergency Powers and the usual shippers should be appointed as Agents for export to the United Kingdom. The price provisionally agreed upon for the coming clip was an over-all average of 11.218 pence per pound in store at Stanley inclusive of export duty.

After deliberation the Council agreed as follows :-

- (a) That the price offered by the Ministry of Supply was mair and the Palkland Islands Government was satisfied that the whole of the wool clip would be at the disposal of the Ministry on the terms stated without any contract and without the need for requisitioning.
- (b) That the Colonial Government would be willing to accept responsibility for the equitable distribution of the total proceeds and the profits if any after the war and that a contract to cover this function should be made and signed by the Crown Agents, and
- (c) That the Colonial Government attaches importance to the desirability of not disturbing the existing business system for the collection, shipment and delivery of all Falkland Islands wool in London.

Securet. C ... Clerk of the Executive Council.

application tron - Co for the See 43 A 39 Seever to eschart Sheepska to Jourto ancrica. No real has Submitted. to red 4 regard received been quistion Sheepskins. the Roberts understood to Ja the Ministry that harchasin These You will presently 7. 2: 40 the licent in the appropriate file construes much be , Veles ether this is for 7. I.C. skins why , à 4 the abrence of a reply b (4) lach. the also tett of 21 - tall , their eschuli 1

C.S.O. No. 5/1/40

See ved

Sheet No. 2 Note Copy of & to go in S/43 A/sq and red & to be taken from this file and placed in that file. IncH c.s. The reply to D was Imbried is de tel. re skins eli. The relevant of art sh? be schached for the fit lily an and part up is this ple titt 18/3/40 Extract from S. M. tehnam No. 13 of 15.2.40 Led 39 m S/ 43 A /39 Considwable advance has been made with proposal for the parchase of wood Clip and ministry has decided to contract ministry has decided to ca with the Flr. Co. Sale first consignment wow allow has been effected Jale of through Company I hope to attende in a fair days line giving delais of AMangements and Suggesting Certain action of you."

Jeard letaman 29 from (s)S. of S. M. Submitted. metters 26. 3. 40 Para (3) for consideration is Fx. Co. a meeting witht to hald ham (16.30 / a siday. There is a lot of busines) TITE 27/5/40 For irculation to members of Executive Council. Hon Financial Secretar AM ak Houre has ann 28 Mar Hon. fa. Woodgate aRI 8.a AN. 28.3. to Iton. For consideration at a meeting of 2x Connict to be held on treday In cH 2). 3. 40 Jahmetted. (6) of the minute of the Inceting had on 17th January Shear I deals with the Same In Same matting as in para: i of red D. I should be fland to know what The wishes accorded on the monutis this thether held today regardy IncH el this matter. 23. 3. 40

C.S.O. No. 5/1/40

Sheet No. 3

HCS Consideration por you will The receipt of a copy of the Contract the himis by of Jupply I propose to peply to (3) of the lity and (1) accordingly and to Comprim as requested à faa(4) ttttt 29/3/640 Extract from minutes of meeting of the Executive Council held on the 29th of March, 1940. Consideration of the question was postponed until the receipt of a copy of the Contract between the Falkland Islands Company and the Ministry of Supply.

C. Sewel:

as indialty fl

Clerk of the Executive Council.

A.

titett 3/9/40

For copy of telegram.

Y.E. too you wish we to dead the tolegame but 700 - drags fich for your a sproved

A.C.S. Enclosed lelyans (9) such today I put up a public notice for your signative By Order and 7. S. b Lee Allt 4-4-40 publication Government Molice No. 29 of 4/4/40. (10) Activite from H. E. the Governor of 5/4/40. Lelegram to etfor. Hamilton, Rio Gallegas of 5/4/40. 11. 12 - . _ etfr. Robertion, Port Stephens 5/4/40. 13. P.A. 6/14/12. S. of S. Leegan, ho. 49 of 16/5/40. 14. Alen prepar public notice is land of (*) UND 18/1/10 Government Moltice, No. 48 of 22. 5.40. (15) It is I understand the care That a number of farmers have not fit bur notified of the event fayment for their work. He The T. T. C. uce 90% of the value by hardh. Plan Please ask the Diler of the paper to publish a note to the effect that the 90 % 1 the rates the 1939/40 clip (in the quality of 3,091,324 lb) was paid by the hopinal Swammed to the Falkland Ist and Company for the owners before the 22: harch last. the the 10/ P/20

C.S.O. No. 5/1/40

Sheet No.

action taken on the's minde of 20/8/40 Chi 1.A

16. hetter from Abanaging Director, F.I.C. London, 29/4/41. 17-19. Despatch rlo. 33 from S. of S. of 7/5/41. 20 hetter from Manager, Diriector, F.I.C., handan of 28/6/41 ME. Reas 16-20 submitted for information C. fores. PUT 23. Despatel. No. 40 from S. of 8. of 17. 7. 41 24. Telegram No. 107. To S. of S. of 26/5/42 25. hetter from Director, F.I.C., Landon of 19. 3.42. P.a. Rid 25 submitted please. P.a. Liances #/0/42.

26.

relegram No. 116 from S. of S. of 30/6/42 YE. Wors Y.E. wish any action taken on red & pl. Major !!

Litter to manager, F.I. Lo. & Sec. W.F.F. Assoc. of 21 Ketter from Secretary, F.I.S. Sheepowners assoc, of 3. 28.

Noly france concered queling 24 x60 + Sabar 1. Al 1/20/20

Despatch No. 25 from S. of S. of 18. 5. 42. hetter from chanaying Director, F.I.C., of 27. 4. 44. Despatch, No. 18 from S. of S. of 8. 5. 414. 29-30 31. 32. 4. K. To See (31). (32) is securilar. 7 will acknowledge (31). - pl. but (3~) KB 19.7.44 What has happened to the 15% increase the original 11.218 d. ? As 19/21/20 (35) 7.1. C. conformi 4. F. the viccune emplied devist to the 1942/43 dip. 2017/44. Letter to Managing Director, F. I.C., 21/7/44. 36. Letter from elbanaging Director, F.I.C., c/ 26/444.37. Despatch, No. 40 from S. of S. of 24. 10. 44. 38. Letter tre Managing Director, F. I. C., of 5/12/44 "from " 22.8.45. 39 HO 4.E (4) 18-10-40' 42.90 hetter to managing Director, F. I. C. Survey of 23-10-45 Despatch ho. 52 from S. of S. of 22. 9. 45. 43 S. of S. Despatch no. 23 of 20.9.46 45 Letter from Managing Director, F. I. C., of 2.9.46, 46.

C.S.O. No. 3/1/40

Sheet No. 5.

ALL Re. papas (44a) for the gears 1928 - 1944/45. Note Hia remared to 0542" Il Wool Clip 19. 11. 46 (48) 46. Statement at (48ª) pl. 20.11.46 C. A's figure for 1944/45 2. It you Lik F.I.C's. 50) 46. amended list h/w pl. 22.11.46 5, 7.Y. in fie - PA. 2. le. maho asl 21.11. 46 8ª 1 32/" 52. Letter from Manyer, F. Js. Co. 5/ 3. 12. 46 53 JAE. (52) In may cance (0) - (5) Shick

appen 1 p. 63 , p. 90 9 1940 Gazetos? (Su) Willianos. Milice or Milic KIV (54) Except from letter form Man. Dis. 9. Is. bo. of 3. 12.46 55 56 Als. In han Intes Mories as requires in (52) - an going to car le: Row to su had key mat his wither she he tok back. New put of for B.W. 14/12/26 1/2. ARC Gazette notice of 17. 12.46. 57 Letter to manager, F1. Co., of 15. 12.46. 58. Millian 59. Excerpt from " notes on Sov. House meeting of 16.12.46. 60 Mask Impressions of F. I. Wool. undeted. 61. 1ª BA Letter to Hon. MR. D. W. Roberts of 16-1446. - notes on F. I. wool clips. 62-7 dr. 2819 14 Rotes on Er wood Salos of 17/9/47. 74 CLOSED See 0542.

DECODE.

TELEGRAM.

From		
To		•
Despatched :	19	Time :
Received :	19	Time :

2.

Islands Company is endevouring to secure from Hinistry of Hipping approval for through rates to cover transport to Hontevideo in Company's chips and teans-shipment to United Kingdom.

2. Pending final approval purchase on above lines, Hinistry asks for advice as to seller with whom contract shouled be made. I have informed them that while Talkland Island Company is responnot sible for sale of large part of clip they are representative of all owners but Hinistry are anxious not to have to negotiate with individual owners and would prefer single contract to cover whole clip. I should be grateful for your advice on this point. Could farmers form a single organisation to conclude agreement on their behalf?

3. I have informed Ministry that provided terms of contract are acceptable to producers and to yourself, you would be able to take, if you do not already possess, the necessary powers to ensure the whole exportable surplus wool is directed to the United Kingdom for period of agreement. Please confirm. Precedure would be to make all export wool subject to licence and to refuse licences for any consignment not sold to Ministry of Food.

4. As shipment normally begins in January, I shall be grateful for a very early reply to this telegram. egret discussions have with you only now reached a stage at which consultation is possible. Pending final decision purchase terms, Ministry are anxious that these should be secret, but I am prepared to leave it to your discretion if it is necessary to consult local interests in strict confidence in order to provide a full reply to eints raised in this telegram. DECODE.

TELEGRAM.

Secretary of State, London,

To		
	His Excellency The	Governor, Falkland Islands.
Despatched :	6th January	19 40 Time : 39 03.00.
Received :	6th January	19 40 Time : 10.53.

Immediate.

From

No. 2 Secret. Ministry of Supply and Wobl Controller have discussed with Falkland Islands Company question of purchase of Falkland Islands wool clip and the tenative basis of purchase has been agreed for Treasury approval. Company have pressed for same general conditions of purchase as Australia and New Zealand clips and I have supported them in this. These conditions as adapted to Falklands wool may be summarised as follows:-

(1) Purchase to include whole present clip and all succeeding clip for the period of the war and complete wool period June 30th thereafter, provided that if war ends on date which falls between July 1st and October 31st, clip for that wool year shall be included, but not the clip for the wool year commencing on July 1st next following.

(2) Ministry and wool producers to undertake at the request of either party in May of any year to exchange views.on questions of price for following year in the light of changes in economic or other conditions.

(3) Any net profit **###** realised on raw wool sold by Ministry for use outside the United Kingdom to be shared equally between Ministry and producer, profit and loss to be calculated over whole period of purchase as shown by final accounts and any sums due to producer to be paid only after closing of final accounts. Any net loss to be borne by Ministry. As all Falkland 'slands wool during the war will almost certainly be required in United Kingdom ' no such profit is in fact likely to be realised.

(4) Price provisionally agreed in discussions for coming clip is over all average 11.218 pence per pound in store, Port Stanley, <u>inclusive</u> of export duty. To this would be added charge for putting on board ship and freight to United Kingdom. Falkland

DECODE.

TELEGRAM.

SENT.

From His Excellency The Governor, Falkland Islands,

To The Secretary of State, London.

Despatched :	8th January	19 40	Time :	19.00.
Received :		19	Time :	

Immediate.

No. 4 Secret Your telegram of 6th January Secret Paragraph 1 (4) I assume that price quoted is net to farmer in Port Statley and that charges for putting on board and freight etc. to United Kingdom will be met by Ministry. On that assumption offer should be acceptable.

2. The contract should be carried through by the offer of the Ministry being laid before a full meeting of the Falkland Islands Sheepowners Association in London acceptance being the subject of a resolution by that body which will no doubt be unamimous. Upon their so accepting it I will refuse to issue a licence for any consignment not sold to the ministry. Colonial Secretary should be appointed by the Ministry to contract on their behalf with the few local producers who are not members of the Association.

3. I can assure yould positively that the whole clip will be sold as required by the Ministry without any further formalaties. Falkland Islands Company should however undertake formally to lift the whole clip from the farms at a uniform rate..





TELEGRAM. SENT,

From His Excellency the Governor, Malkland Islands,

To Secretary of State, Jondon.

Despatched :	12th January	19 40	Time :
Received :		19	Time :

No. 6 Secret. With reference to your telegram No. 2 Secret. Will Ministry of Supply consider also purchase of sheep skins from Falkhand Islands average number available for export about 75, 000 annually. If so 1 would suggest as a basis for consideration same price per 1b. being arranged as for wool. Please inform me whether space will be given by Ministry of Shipping for tallow if Ministry of Food does not propose to take mutton from the Colony. It is very improbable that sheep will be sent to South America for freezing this year as prices offering are inadecuate.

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Imandiciti S. M.S. four tilegram W. 7 Level. 1. Trice Hered by himistry of Supply is fair and talkland to land burnment is satisfied that the whole dip will be at the dis bosal of the knows by on the terms stated without any contract and without need for requisitioning o I consider putter that it would strain the intention of the local define regulations to requisition wood without need () 2 The Chrief Swamment is willing to accept responsibility for the equilable distribution of the total proceeds and the profits if any after the ward a gree that a cubrack to aver this function should be made and synced by the Curn agents. Falkland do land Cupany hes 3, acted as shipping agents for every farm in the country for are 50 years esception . This Swamment is an allaches importance to the desirability of not dis turbing the Existing business system for the collection ship ment and delivery of Falkland island Wort in London

TELEGRAM

FROM...H.E.the Governor. TO.... The Secretary of State. DATE... I7th January 1940.

...........

IMMEDIATE SECRET NO.. !! Your telegram No.7 Secret.

I. Price offered by Ministry of Supply is fair and Falkland Island Government is satisfied that the whole wool clip will be at the disposal of the Ministry on the terms stated without any contract and without need for requisitioning stop I consider further that it would strain the intention of the local defence regulations to requisition wool without need stop.

2. The Colonial Government is willing to accept responsibility for the equitable distribution of the total proceeds and the profits if any after the war stop I agree that a contract to cover this function should be made and signed by the Grown Agents stop.

3. Falkland Islands Company has acted as shipping agents for every farm in the country for over 50 years with one recent negligible exception stop This Government attaches importance to the desirability of not disturbing the existing business system for the collection shipment and delivery of all Falkland Island wood in London.

C.S. 17.I.40 5/50/40

DECODE.

TELEGRAM.

No. 251

From Secretary of State, London,

To His Excellency The Governor, Falkland Islands.

Despatched : 22nd March	19 40	Time :	04.15.
Received :	19	Time :	

No. 29 Secret My telegram No. 13 last paragraph. Wool.

First two shipments consisting of 3,091,324 lbs. have been purchased from the Falkland ^Islands Company by Ministry of Supply. Company have been paid 90% of in store value as agreed in earlier discussions.

(2) I suggest local announcement should now be made to the effect that His Majesty's Government have made arrangements for purchase through the Falkland Islands Company of whole exportable surplus wool for the duration of the war and one year thereafter at the average price of 11.218 pence per pound in store Port Stanley, seller bearing all expenses, including insurance, up to time at which wool leaves store. Price quoted will also be subject to deduction appraising expenses, of selling brokerage charges, as well as export duty. Wool is to be graded and packed by the owner in accordance with established pre-war practice. Statement\$ may be implemented with information given in paragraph 1 of my telegram No. 2.

(3) As regards any net profits realised on raw wool sold by Ministry for use outside the United Ringdom, it is suggested that you should be responsible after the war for the eqitable division of sellers share among Falkland Islands owners. Would you be prepared to undertake the responsibility? ?

(4) Ministry have been assured that you will issue export licences in future only for parcels of wool sold to Ministry of Supply. Please confirm.

(5) Detailed information regarding discussions in London together with copies of contract with Falkland Islands Company, when ready will be sent by mail.



TELEGRAM. SENT.

From His Excellency the Governor, Falkland Islands,

To Secretary of State, London.

Despatched: 4th April	<i>19</i> 40	Time :
Received :	19	Time :

Red 9

No. Jo Secret Your telegram No. 29 Secret. Pending receipt of the copies of the contract with the Falkland Islands Company I am announcing only that the Ministry of Supply has undertaken to purchase the whole exportable surplus wool on the terms stated in your telegrams Nos. 2 and 29 Secret. Paragraph (3) of your telegram please see Paragraph 2 of my telegram No. 10 Secret. Paragraph (4) of your telegram I confirm that export licences will be restricted to parcels sold to Ministry of Supply.

41

No. 29.

GOVERNMENT NOTICE.

Colonial Secretary's Office, Stanley, Falkland Islands, 4th April, 1940.

It is hereby announced that His Majesty's Government has undertaken to purchase the whole exportable surplus of Falkland Islands wool for the duration of the war and one year thereafter at the average price of 11.218 pence per pound in store at Stanley, the seller bearing all expenses including insurance up to the time at which the wool leaves the store.

The price quoted will be subject to deduction of the appraising expenses of the seller's broker and the local export duty.

The wool has to be graded and packed by the owner are accordance with established pre-war practice.

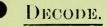
The purchases are on the same general conditions as for Australian and New Zealand producers.

The Ministry and wool producers undertake at the request of either party to exchange views on questions of the price for the following year in the light of changes in economic conditions.

Any net profit realised on raw wool sold by the Ministry will be shared equally between the Ministry and the producer after the closing of final accounts. Any loss will be borne by the Ministry. The Colonial Government accepts responsibility for the equitable division of the sellers share among Falkland Island owners.

No export licences will be granted for wool not sold to the Ministry of Supply. By Command,

From H. E. H.C. I. It would be as will for you to letyraph to ke pohr. Han illin in following Read : -No word and be escharted from Weddell encets on died construct to the ministry of supply 4 m can fet he! Armillins address in this Salleys in your this It would be as well to upon the hanger at leddell also though Part Stephens title 5/4/40



TELEGRAM.

From Colonial Secretary,

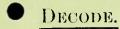
To Mr. Hamilton, Rio Gallegos.

 Despatched:
 5th April,
 1940.
 Time:...

 Received:
 ...
 19...
 Time:...

 No wool may be exported from Weddell except direct consignment
 to the Ministry of Supply.

COLONIAL SECRETARY+



TELEGRAM.

From Colonial Secretary,

To Mr. Robertson, Port Stephens.

Despatched: 5th April, 19 40. Time: Received: 19 Time: Please inform Manager Weddell that no wool may be exported from Weddell except on direct consignment to the Ministry of Supply.

COLONIAL SECRETARY.

DECODE.

TELEGRAM.

No. 115From Secretary of State, London,

To His Excellency the Governor, Falkland Islands.

Despatched :	16th May	19 40	Time :	02.50.
Received :		19	Time :	

fed 39 wel stus A/39. Sheet 2. herein

No. 49 My telegram No. 13 Paragraph 3. Ministry of Supply have now arranged to purchase through Falkland Islands Company whole exportable surplus woolded sheep skins from Falkland Islands for the duration of the war and one wool year thereafter at flat rate of 6.955 pence per pound in store Port Stanley, seller to bear all expense in storage and insurance up to time skins leave store. This price also covers appraising expenses and selling broker's charges. With the exception that there will be no clause providing for profits share, terms proposed for contract for sheep skins which will be drawn up between Ministry and Falkland Islands Company will be identical with those already agreed for purchase of wool. Suggest local announcement should be made as in case of wool 2. and assurance given to the Ministry that Export Licences will be issued only for parcels of sheep skins sold to them. 3. Copies of contract will follow when completed.

No. 48.

GOVERNMENT NOTICE.

Colonial Secretary's Office, Stanley, Falkland Islands, 22nd May, 1940.

Red 10.

With reference to Government Notice, No. 29 of the 4th of April, it is hereby announced that His Majesty's Government has undertaken to purchase the whole exportable surplus of Falkland Islands woolled sheep skins for the duration of the war and one wool year thereafter at the flat rate of 6.955 pence per pound in store at Stanley, the seller bearing all expenses in storage including insurance up to the time at which the skins leave the store.

The price quoted will also cover appraising expenses and selling broker's charges.

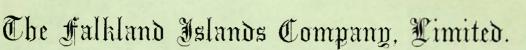
With the exception that there will be no clause providing for profits share, the terms of the proposed contract for sheep-skins which will be drawn up, will be identical with those already agreed upon for the purchase of Falkland Islands wool.

No export licences will be granted for sheep-skins not sold to the Ministry of Supply.

By Commandy,

Colonial Secretary.

M.P. No. S/1/40.



(INCORPORATED BY ROYAL CHARTER 1851.) -

REGISTERED 1902.

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE TELEPHONE NO.: WEYBRIDGE 2100. "SOUTHERNHAY." CAVENDISH ROAD, WEYBRIDGE, SURREY.

29th April, 1941.

Sir,

We beg to inform you that Appraisement of the 1939/40 Falkland Islands Wool Clip has now been completed. The quantity dealt with was 3,896,031 lbs. and at the agreed price of 11.218d. per lb. it realised £182,106. 19. 8.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

For THE MALKLAND ISLANDS COMPANY, LTD.

1 an

Managing Director.

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands. Copy.

(1)

Colonial Office,

18038/1/41.

Downing Street,

S.w.1.

б. 5 May, 1941.

Sir,

I am directed by Lord Moyne to acknowledge with thanks the receipt of your letter of the 29th of April, and to inform you that the details of the Appraisement of the 1939/40 Falkland Islands Wool Clip have been noted and the information is being sent to the Governor of the Falkland Islands.

> I am, Sir, Your obedient servant, Sga . E. Malville

THE MANAGING DIRECTOR, PALALAND LO: AND COMPANY THITPP

Colonial Office Inforence No. 18038/1/41 With the compliments of the U.S. of S. Colonia! Office

• • •

Date 5.5.41 Reference for information

THE FALKLAND ISLANDS COMPANY, LIMITED.

"Southernhay", Cavendish Road, Weybridge, Surrey.

29th April, 1941.

Sir,

We beg to inform you that Appraisement of the 1939/40 Falkland Islands Wool Clip has now been completed. The quantity dealt with was 3,896,031 lbs. and at the agreed price of 11.218d. per lb. it realised £182,106. 19. 8.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley,

> We are, Sir, Your obedient Servants,

For the FALKLAND ISLANDS COMPANY, LTD.

(SIGNED)

The Under Secretary of State, Colonial Office, London, 5.W.1. Managing Director.

Reference to previous correspondence :-

Secretary of State's despatch No. Governor's

of

FALKLAND ISLANDS.

No. 33.

DOWNING STREET,

7th May, 1941.

Sir,

I have the honour to transmit to you, for your information. copies of the paper noted below:

> I have the honour to be, Sir, Your most obedient humble servant.

> > MOYNE.

The Officer Administering the Government.

Name and Date.		٢	Subject.			
From the Falkland Islands Co., Ltd., of the 29th of April, 1941.	The	Falkland	Islands	Wool	Clip for	1939/40.
Fo the Falklans Islands Co., Ltd., of the 5th of May, 1941						

The Falkland Islands Company, Limited.

(INCORPORATED BY ROYAL CHARTER 1851.)

REGISTERED 1902.

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE TELEPHONE NO.: WEYBRIDGE 2100. "SOUTHERNHAY." CAVENDISH ROAD, WEYBRIDGE, SURREY.

28th June, 1941.

Sir,

We beg to inform you that Appraisement of the 1940 Falkland Islands Sheepskins has now been completed. The quantity dealt with was 361,272 lbs. and at the agreed price of 6.955d. per lb it realised £10,469. 7. 3.

All Farmers included in the agreement for purchase have been credited with the value of their Sheepskins in accordance with Brokers' appraisements less their proportion of the difference between the appraised price and the purchase price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

For THE FALKLAND ISLANDS COMPANY, LTD.

Managing Director.

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands.



18 88/1/41.

wir,

I as directed by Lord Loyne to actually with boahts the receipt of your letter of the Sth of the, and to inform you that the etails of the optimization of the 1940 Falkland Lorands have been noted that the information is being ont to the overant of the Frikland Islands.

> Jac, Bir, Your obeliest cervent,

15 July . 1941.

(Sgd) S. S. Murray

THE MAMAOINO DIREC'NE.

THE PALKLAND ISLANDS COMPANY LINITS



THE FALKLAND ISLANDS COMPANY LIMITED.

"Southernhay," Cavendish hoad, Weybridge, Surrey.

28th June, 1941.

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Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, etc.,

FOR THE FALKLAND ISLANDS COMPANY, LI ITED

(Sgd).

Managing Director.

The Under Secretary of State, Colonial Office, London, S.W.1. Reference to previous correspondence :-

Secretary of State's despatch No. 33

Red 19

FALKLAND ISLANDS.

No. 40.

of 7th of May, 1941.

SECRETARY'S K AND ISLAN

DOWNING STREET,

17th July, 1941.

Sir,

.

I have the honour to transmit to you, for your information. copies of the paper noted below **the subject of**

> I have the honour to be, Sir, Your most obedient humble servant,

MOYNE.

The Officer Administering the Government.

Name and Date.	Subject.				
From the Falkland Islands Co., Ltd., of the 28th of June, 1941.	Appraisement details of the 1940 Falkland Islands Sheepskins.				
To the Falkland Islands Co., Ltd., of the 15th of July, 1941					



TELEGRAM

From	HIS EXCELLENCY THE GOVERNOR.	
То	SECRETARY OF STATE FOR THE COLONIES.	
Despatched :		
Received :	19 Time :	

No. 107. Wool prices. Evening 22/23 inst B.B.C. announced 15% increase in wool prices to be given South Africa, Australia and New Zealand by Imperial Government Purchasing Board. If this is the case I should be grateful if you would bring forward Falkland Islands claims for similar arrangement.

G.T.C.

GOVERNOR.

The Falkland Islands Company, Limited.

NCORPORATED BY ROYAL CHARTER 1851)

REGISTERED 1902

NO ISLANDS

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE. TELEPHONE NO.: WEYBRIDGE 2100. "SOUTHERNHAY,'' CAVENDISH ROAD, WEYBRIDGE, SURREY.

19th March, 1942.

Sir,

We beg to inform you that Appraisements of the 1940/41 Falkland Islands Wool Clip and shipment of Wooled Sheepskins have now been completed.

WOOL. The quantity dealt with was 4,264,196 lbs. and at the agreed price of 11.218d. per lb. it realised £199,315. 8. 6.

SHEEPSKINS. 289,130 lbs. were shipped and realised at the agreed price of 6.955d. per lb. - £8,378. 14. 11.

All Farmers included in the agreement for purchase have been credited with the value of their Produce in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

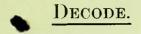
We are, Sir,

Your obedient Servants,

For THE FALKLAND ISLANDS COMPANY, LTD.

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands.

Managing Director



TELEGRAM.

5/1/40.

26

No. 348. From SECRETARY OF STATE FOR THE COLONIES. HIS EXCELLENCY THE GOVERNOR. To Despatched: 30th June, 19 42. Time: 1616. Received: 1st July, 19 42. Time: 1030. No. 116. Your telegram No. 107 Wool. Prices now confirmed 15% increase will apply in respect to the next clip of Falkland Islands Wool and for period of agreement.

G.T.C.

SECRETARY OF STATE.

2nd July,

42.

sir,

\$/1/40.

I have been instructed by His Excellency the Governor to transmit, for your information, copies of the following telegrams exchanged in connection with Falkland Islands wool prices :-

From His Excellency the Governor to the Secretary of State for the Colonies, 26th May, 1942.

"Evening 22/23rd inst: B.E.C. announced 15% increase in wool "prices to be given to South Africa, Australia and New Zealand "by Imperial Government Furchasing Board. If this is the case "I should be grateful if you would bring forward Falkland "Islands claim for similar arrangement."

From Secretary of State for the Colonies to His Excellency the Governor, 30th June, 1942.

"With reference to your telegram 26th May. Prices now con-"firmed 15% increase will apply in respect to the next clip of "Falkland Islands wool and for period of agreement."

> I am, Sir, Your obedient servant,

for Colonial Secretary.

The Secretary, West Falkland Farmers Association, HILL COVE.

The Manager, Falkland Islands Co. Ltd., STANLEY.

The Secretary, Falkland Islands Sheepowners Association, STANLEY. THE FALKLAND ISLANDS SHEEPOWNERS ASSOCIATION, STANLEY, 3rd July, 1942.

Sir,

Jod 27.

I have to acknowledge receipt of and thank you for your letter No. S/1/40 dated 2nd July, 1942 transmitting copies of telegrams exchanged with the Secretary of State for the Colonies in connection with Falkland Islands wool prices.

Į am,

Sir,

your obedient servant,

neel Secretary.

The Honourable

The Colonial Secretary,

Stanley.

COPY

5

The Falkland Islands Company, Limited.

"Southernhay," Cavendish Road, Neybridge, Surrey.

19th March, 1942.

Sir,

We beg to inform you that Appraisements of the 1940/41 Falkland Islands Wool Clip and shipment of Wooled Sheepskins have now been completed.

WOOL The quantity dealt with was 4,264,196 lbs. and at the agreed price of 11.218d. per lb. it realised £199,315. 8. 6.

SHEEPSKINS. 289,120 lbs. were shipped and realised at theagreed price of 6.955. per lb. - 28,378.141.

All Farmers included in the agreement for purchase have been credited with the value of their Produce in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

Ne are, etc.

For THE FALKLAND ISLANDS COMPANY, LTD.

(Signed) L.M. Young,

The.Under-Secretary of State, Cokonial Office, London, S.W.1

Managing Director.

FALKLAND ISLANDS.

Reference-: S. of S. Despatch No.

Despatch No. 25.

Transmitted with the compliments of the Secretary of State for the Governor's information.

Date 18th May, 1942.

Nature of Communication.

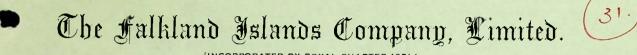
1942

Date

19th March

From the Falkland Islands Co., Ltd.

Juo 25



(INCORPORATED BY ROYAL CHARTER 1851.)

REGISTERED 1902

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE TELEPHONE No.: WEYBRIDGE 2100.



"SOUTHERNHAY," CAVENDISH ROAD, WEYBRIDGE, SURREY.

27th April, 1944.

Sir,

We beg to inform you that Appraisements of the 1941/42 Falkland Islands Wool Clip have now been completed.

The quantity dealt with was 4,444,437 lbs. and at the agreed price of 11,218d. per lb. it realised £207,740. 8. 1.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

For THE FALKLAND ISLANDS COMPANY, LTD.

Managing Director.

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands. COFY.



FALLAND ISLANDS COMPANY LIMIT Southernhay, Cavendish Road. Weybridge, Surroy. 27th April, 1944.

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/that

The Under-Secretary of State, Colonial Office, London, S.W.1.

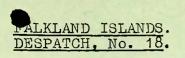
that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

we are, etc.

(Sgd.) ?

Managing Director.





A.Terit



Date 8th May, 1944.

32

Transmitted with the Compliments of the Secretary of State, for the Governor's information.

Date.	Nature of Communication.			
27th April, 1944.	Fvom the Falkland Islands Co., Ltd.			

\$/1/40.

2ist July, 44.

Sir,

I have the honcur to acknowledge with thanks the receipt of your letter dated the 27th of April, giving particulars of the 1941/42 Wool Clip.

I have the honour to be,

Sir,

Your obedient servant,

The Banaging Director, The Falkland Islands Company, Ltd., "Southernhay", Cavendish Road, Weybridge, SURREY.

Colonial Secretary.

The Falkland Islands Company, Limited.

REGISTERED 1902

INLAND & FOREIGN TELEGRAMS "FLEETWING" WEYBRIDGE. TELEPHONE NO.: WEYBRIDGE 2100.

"SOUTHERNHAY." CAVENDISH ROAD. WEYBRIDGE. SURREY.

Sir,

26th September, 1944.

We beg to inform you that Appraisements of the 1942/43 Falkland Islands Wool Clip have now been completed.

The quantity dealt with was 4,620,467 lbs. and at the agreed price of 12.9007d. per lb. it realised £248.363. 11. 4d.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers! appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

FALKLAND ISLANDS COMPANY, LTD. For TH

Managing Director.

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands.

COPY.

THE FALKLAND ISLANDS COMPANY, LIMITED.

"Southernhay," Cavendish Road, Weybridge, Surrey.

26th September, 1944.

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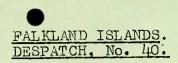
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> We re, etc. THE FALKLAND ISLANDS COMPANY LIMITED (Sgd.) ?

> > Managing Director.

The Under-Secretary of State, Colonial Office, London, S.W.1.



Date 24th October, 1944.

Transmitted with the Compliments of the Secretary of State, for the Governor's information.

Date.

Nature of Communication.

26th September, 1944. From the Falkland Oslands Co., Ltd. 5/1/40.

5th December,

44.

Sir.

I have the honour to acknowledge with thanks receipt of your letter dated 26th of September, 1944, giving particulars of the 1942-43 wool clip.

I have the honour to be,

Sir,

Your obedient servant,

K. G. BRADLEY

Colonial Secretary.

The Managing Director, The Falkland Islands Compnay, Ltd., "Southernhay", Cavendish Road, Weybridge

• The Falkland Islands Company, Limited.

INCORFORATED BY ROYAL CHARTER 1851.

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE TELEPHONE NO.: WEYBRIDGE 2100. "SOUTHERNHAY," CAVENDISH ROAD, WEYBRIDGE, SURREY. 22nd August, 1945.

Sir,

We beg to inform you that Appraisements of the 1943/44 Falkland Islands Wool Clip have now been completed.

The quantity dealt with was 4,534,243 lbs. and at the agreed price of 12.9007d. per lb. it realised 3243,728.18. 8.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers' appraisements plus their proportion of the difference between the purchase and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31, Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

For THE FALKLAND ISLANDS COMPANY, LTD.

Hanaging Director.

The Honourable, The Colonial Secretary, Port Stanley, Falkland Islands.

3/1/40.

(42)

23rd October,

45.

Sir,

I have the honour to acknowledge with thanks the receipt of your letter, dated 22nd August, giving particulars of the 1943/44 Wool Jlip.

I have the honour to be,

Sir,

Your obedient servant,

K. G. BRADLEY

Colonial Secretary.

The Managing Director, Falkland Islands Company, Ltd., "Southernhay", Cavendish Road, Weybridge, SURMEY. COPY.

THE FALKLAND ISL. NDS COMPANY LIMITED.

S uthernhay, Cavendish Road, Reybridge, Surrey.

22nd August, 1945.

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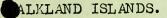
> .e are, Sir, Your obedient Servants,

For THE FALKLAND ISLANDS COMPANY, LTD.

(Sgd.) ?

Managing Director.

The Under-Secretary of State, Colonial Office, London, S.W.1.





DESPATCH NO. 52.

Date 22 SEP 1945.

Transmitted with the Compliments of the Secretary of State, for the Governor's information.

Date.

Nature of Communication.

22. 8.45 From The Falkland Islands Coy., Ltd.



FALKLAND ISLANDS WOOL CLIP.

440

Season.	Quantity dealt with.	Agreed Price.	Price Realis	ed.
	(1bs.)	(per lb.)	£. s.	d.
1939/40	3 , 896 ,031	11.2180a.	182,106. 19.	8.
1940/41	4,264,196	11.2180a.	199,315. 8.	6.
1941/42	4,444,437	11.2180d.	207,740. 8.	1.
1942/43	4,620,467	12,9007a.	248,363.11.	4.
1943/44	4,534,243	12.9007a.	243,728. 18.	8.

FALKLAND ISLANDS SHEEPSKINS.

Year.	Quantity dealt with.	Agreed Price.	Price Realised.		
	(1bs.)	(per lb.)	£. s. d.		
1940	361,272	6.955a.	10,469. 7. 3.		
1941	289,130	6.955a.	8,378. 14. 11.		

2 Martin

COPY

V. '

THE FALKLAND ISLANDS COMPANY, LIMITED.

"SOUTHERNHAY", CAVENDISH ROAD, WEYBRIDGE, SURREY.

2nd September, 1946.

Sir,

We beg to inform you that Appraisements of the 1944/45 Falkland Islands Wool Clip have now been completed.

The quantity dealt with was 4,585,169 lbs. and at the agreed price it realised £246,329. 5. 6.

All Farmers included in the agreement for purchase have been credited with the value of their Wool in accordance with Brokers' appraisements plus their proportion of the difference between the purchase price and the appraised price.

The relative statements have been audited by Messrs. J. & J. Sawyer & Co., Chartered Accountants, 31 Budge Row, Cannon Street, London, E.C.4.

Farmers have been given details of the proceeds of their marks and advised that the audited statements are available for inspection at the Company's Office at Weybridge or Port Stanley.

We are, Sir,

Your obedient Servants,

For the FALKLAND ISLANDS COMPANY, LTD.

(Sgd) ?? YOUNG

Managing Director.

The Under-Secretary of State, Colonial Office, London, S.W.1.

FALKLAND ISLANDS ATCH Date 20 SEPTEMBER MO. 23 ch/00

Transmitted with the Compliments of the Secretary of State, for

the Governor's information.

the Covernor's consideration. observations.

Reference :- Secretary of State's

Governor's

Telegram No. Despatch No. Savingram No.

Date	Nature of Communication					
2 - 5 - 15 46	Copy of hetter from Falleland Islands 60. 110. 450					
	Ref Hool 61th 1944/45.					
	M. ab					

5/1/40



The Falkland Islands Company, Limited.

CORPORATED BY ROYAL CHARTER 18

REGISTERED 1902.

INLAND & FOREIGN TELEGRAMS: "FLEETWING" WEYBRIDGE TELEPHONE NO.; WEYBRIDGE 2100. "SOUTHERNHAY," CAVENDISH ROAD, WEYBRIDGE, SURREY.

2nd September, 1946.

Sir,

We beg to inform you that Appraisements of the 1944/45 Falkland Islands Wool Clip have now been completed.

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We are, Sir,

Your obedient Servants,

For the FALKLAND ISLANDS COMPANY, LTD.

Managing Director .

The Honourable The Colonial Secretary, Port Stanley, Falkland Islands.

The Falkland Islands Company, Limited.

16.30

(INCORPORATED BY ROYAL CHARTER 1851) REGISTERED 1902.

AGENTS FOR LLOYDS. TELEGRAMS "FLEETWING PORTSTANLEY" VIA RADIO

WOOL.

Stanley.

3rd December,

1946.

Sir,



er 15'.

As the purchase of wool by the U.K. Government ends with the 1945/6 clip we beg to request that the restriction made in the final paragraph of Government notice No. 26 dated 4th April, 1940 be withdrawn. The sale of sheepskins to the Ministry of Supply having SHEEPSKINS. ceased we further request that the restriction made in the final paragraph of Government notice No. 48 dated 22nd May, 1940 be withdrawn.

This application is made on behalf of all producers in the Colony.

Reply at 58.

I am, Sir, Your obedient servant,

Manager.

The Honourable, The Colonial Secretary, STANLEY.

ack (m. J. att.) 4.12.46.

Note: - 47a removed to 0542 "71. Wool clips"

est love mant the life of the sol that is, thus a stateme.

Contraction of the second

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Children and Shared

EXCERPT FROM LETTER FROM MANAGING DIRECTOR OF F. IS. CO., LTD. OF 2. 12. 46 (original filed in 3/45 "Proposals by General Manager, F. Is. Co., Ltd.")

SHIPMENT OF PRODUCE

Purchase of wool by the Government ends with the 1945/6 clip. The purchase of skins has been terminated.

- It will therefore be necessary to withdraw Regulation 28,

published in the Falkland Islands Gazette of 1st May, 1940.

Red 52 We are addressing a letter to you on this subject.

We have already applied to the Board of Trade re U.N. Import licenses on behalf of all producers; should we encounter any difficulties also as regards the allocation of onward space from Montevideo, we will require Government to support us.

No. 59.

GAZETTE NOTICE.

Colonial Secretary's Office, Stanley, Falkland Islands, 17th December, 1946.

With reference to Gazette Notices No. 29 of the 4th of April, 1940, and No. 48 of the 22nd of May, 1940, it is hereby notified, for general information, that the arrangement whereby His Majesty's Government undertook to purchase all Falkland Islands wool and sheepskins for the duration of the war and for one year thereafter has now come to an end, and that it will no Longer be necessary to obtain licences to export these products.

Command. Colonial Secretary.

M.P. 262/46.

18th December 46.

Sir,

261/46

Red 52. With reference to your letter of the 3rd of December, 1946. I am directed by the Governor to forward herewith a copy of a Gazette Notice which has been issued cancelling the arrangement whereby His Najesty's Covernment undertook to purchase all Falkland Islands wool and sheepskins for the duration of the war and for one year thereafter, and abolishing the necessity for obtaining licences to export these products in the future.

I am.

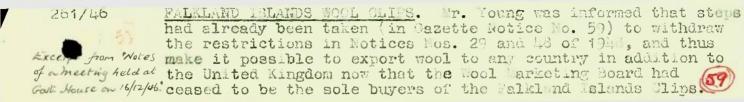
Sir,

Your obedient servant, (Sgd.) A. B. MATHEWS

Colonial Secretary.

The Lanager, Falkland Islands Company, STANLEY.

SRM



A FEW IMPRESSIONS ON FATTAND SLANDS DOLS

261/26

M. 2006 19. During the last 15 to 20 years Falkland Wools have shown a great improvement, the introduction of fresh blood, better methods of dipping and the great care that is taken in preparing the wool for marketing; many of these wools compare favourably with some of the best New Zealand brands. The wool possesses several individual characteristics, one of which makes it very suitable for Hosiery purposes that is its "loftiness" also after scouring the wool in most cases is a good colour and fairly soft handling.

Falkland wool is quite free from burr, there is in some of the wool a certain amount of vegetable matter, this appears to be broken bracken also something that might be seaweed - this vegetable matter can be dealt with when the wool is being combed, but if the wool is bein, used for Woollen purposes it is doubtful if the matter can be quite eliminated except by the process of carbonising, this adds to the cost and beyond freeing the wool from vegetable matter does not improve the fibres, most of this vegetable matter is in the bellies and pieces, the best lots of fleece wool in most of the clips are almost free.

In general the wool is well classed and reliably packed also it is well skirted, 23% of the clip is composed of Pieces, Bellies, Necks, Locks and Britch. The wool in most cases is press-packed into bales and then secured by hooping in a very effective manner, the bales are well and clearly marked.

After shearing the fleeces are in some cases secured with a band of wool wound at the neck end of the fleece, after press packing this wool hand is very difficult to unwind and parts of these unwound bands are known to have got into the matchings (sorted wool) with undesired results. In several of the clips they make a small, this is better to deal with and it still keeps the fleeces intact. The Falkland I. have taken this matter up and some improvement has been seen.

On the outbreak of war in 1939 the British Government purchased all the Falk Islands wool for the duration of the war and one year afterwards at a fixed pric in the grease - the wool was and is still being shipped home and on arrival ev individual lot is valued by Wool Control appraisers and the Falkland Islands brokers, Messrs. Buxton, Ronald Du Croz & Co. and Messrs. Jacomb Hoare & Co. result of the appraisers and brokers valuations has been for each sease price per 1b. only a small fraction from the agreed purchase price, t each individual grower to receive his fair share of the purchase pri the merits of his wool. Under Wool Control conditions more wool us Riding have handled and processed Falkland yool than probably ever undoubted merits of these wools will have become more widely known.

Government House, Stanley, 14th July, 1947. Ga.

His Excellency the Governor has received the following commuts from a confidential but authoritative source in the wool-brokering world, in Falkland Island wools and passes it with his compliments to the theory overs' association in the hope that it may be of value or interest to them.

"PACES:

In the Islands are 42, 43, 57, and 60, average weights varying accordingly from 350-700 lbs. The 42 is in every way to be preferred as it can be filled from the top instead of from the side; it is also easier to handle in transit. Adoption of standard pack would have effect of reducing number of "star" lots in sale room and obviate too froment expearance of fixed bales mich are undefirable feature of alkhand Island lots. False packing (i.e. placing por quality wool in centre of bale and good mality at the ends where it is not likely to be examined) occurs pecasionally and should be aveided as buyers have log memories.

- apinning malities bein stly between fifties and fifty-sixes with ceasional fifty-eints and in one wark (unspecified ...) a few sixtics.
- CLASING: The classing of the clips is usually good and even. Separate fleeces arongst farmers' clips are in many cases tied with worl bands which practice, the witer says, should be discontinued.

BRADIC: IS not much at fault.

realis; i.e. only solled wool and dars should be removed and this conscientiously.

CODIFICH: Varias considerably and tick strain (due to lack of suitable dip during tar period?) is very prevalent.

C.N.R.L: Falkland Island works sell well under their own brands and goes ostly to the continent though the percentage absorbed by the home trade has increased."

16th July, 1947.

My Dear Roberts,

The enclosed.

I an not seeking to teach my Grandmother to suck eggs but the information having been sent to me I feel it is incumbent to pass it on. Clearly the more we can do to establish the reputation of Falkland Island wools, the better; in other Colonies and other Countries this is brought about by Government Inspection (Fer-Higerian Hides and skine which have now an established place in the market, greatly to the benefit of the producers).

I shall be obliged if you will send copies of copies of the enclosed note to those concerned.

I should be very interested to see reports on recent sales if/when you get them.

Yours sincerely,

(sgd) Miles Clifford.

Hon. Mr. D. R. Roberts, O.B.E. J.P., SPANLEY.

VP.

Messrs, Jacoub, Hoare & Co., 24, Coleman Street, London, R.C.2.

13th Pobruary, 1946.

62

Hear Sirs,

by We thank you for your letter dated 11th instant and for the Reports on D & S, FIC/DH, NA abd SI Wools.

The matter of classing will be discussed by our Board when we now have a full meeting.

Markings on Bales. A circular will be sent to our and our clients' Farm Managers which will embody your suggestions. They will also be asked if they can comply with your proposal that the ages of sheep be marked on the relative specifications.

The tying of fleeces has been taken up with our Parms and with clients, several times, and we understand from the Wool Control that there had been considerable improvement except in three marks. This matter is being taken up again.

We would like to take this opportunity to thank you for having had our wools examined and reported on; these reports are of much assistance to us and are greatly approciated.

> Yours faithfully, For the FALKLUD ISLANDS COMPANY, MD, (sgd.) L.W.H. YDUNG, Managing Director.

> > VP.

CO 2 Y .

JACOMBHOARE & CO. 24., COLEMAN STREET, LOIDON, E.C.2. 11th February, 1946. 64

The Falkland Islands Co.Ltd., Southernhay, Cavendish Road, WINTERIDIE, Surrey.

Dear Sirs.

During the course of conversation at Gumberland Works, Bradford, Mr. Hyde, the senior Government Appreiser, remarked to Mr. Koung that he could not understand why the Company did not have a "standard classing" throughout their sheep farms on the lines ado ted by the Explotadora de Hierra del Fuego. This standard code, which we are in favour of, is followed by many of the larger Estancias in the Couth, such as Sociedad Ganadera de Laguna Blanca, Chymen Aike, the Fatagonian Sheep Farming Co., Sociedad Henedez Behoty and others.

If this code is used and the classing work is well done, it simplifies the buyers' work when examining wools and gives him greater confidence in bidding, as he knows he will find under the "B" grade, for instance, the best and brightest 50s quality wool, and under the "BB" grade the same quality, but not quite such stylish or high yielding wool, etc.

This method of preparing clips for warket should also help to simplify the classers' work, notably at Fitzroy and Fort Stephens. The suggested code is almost identical with that used at Darvin and North Arm Station, Viz:-

Λ	505	and upr	aris De	ist a	brighte	st.	
11	13	ti 51	No	t 50	bright,	part	tender.
B	50s	¥1 11	Ee	est a	ad brigh	test.	
DB	19		110	ot so	bright.		
C	43s		Be	st a	nd brigh	test.	
30			570	nt so	bright.		
D	460	dorm.	26	est a	nd bright	test.	
UTU.	n		1.50	t so	bright.		
lee.	(111	dingy,	mushy	disc	oloured.	flood	s).

In some marks the "AA" and "D" and "ID" grades slight not be necessary.

The above classification should be found to be of help and interest when studying the yearly progress or decline registered in the wools, as it shows at a glance the proportions of fleeces classed under single or double code letters. Naturally, when making comparisons, seasonable conditions must be taken into consideration, as unfavourable weather conditions materially affect wools.

MARCINSON DALES. May no suggest that the letters "E", """ and "H" be clearly stencilled on all balos, denoting Ewes, Wothers, or Hoggets. Clear

markings/

markings on the gunny is very helpful when lotting shipments for sale.

In the case of Skirtings it is sufficient to stencil:-

"G" on the bales for Hellies. "F.F" for first * Pieces. "F" " Britch. "L" " Locks. "N" " Necks.

ł

This would be a saving of time in the marking of balos.

SECURION It would be of assistance to us if the ages of sheep are marked on the specification, i.e. "Pales Nos. -- hose 2 tooth, 4 tooth, etc, Wethers 2 tooth, 4 tooth, etc.

The Appraisers drew Mr. Hourg's attention to the long thick twisted bands of wool for tying fleeces, still used in the Company's clips. Some marks of Falkland Islands wool have abolished this practice with good results. All that we consider necessary is to give a few twists to a short length of wool, from the shoulder end of the fleece, and to tuck it in, which is sufficient to hold the fleece together after it has been rolled up.

> We are, dear Sire, Yours faithfully,

> > (sgd.) Jacomb, Hoare & Co.

63

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FIC/ D H. Amerox. 1100 Bales.

The biggest of the Falkland chips, always well chassed and got up. Contains many extra super lots, the bulk of this chip is of superior style. Heaks, pieces and bellies are well graded. The wool is mostly good yielding, some of the Hoggets yield up to 76. Top and Noil, oil combed.

F.I.C./ HA. Approx. 650 Bales.

Good style, perhaps not quite up to D.H. but they are good wools of superior grade. Good yielding and reliable.

J.B. Approx. 310 Bales.

Hony of the lots in this clip are entra super wools. A good clip, well skirted and britched. Very good grielding wool, the best Hoggets will yield up to 77.5.

J.L. Approx. 140 Bales.

One of the bast clips, stylich and well got up, reliable and good yielding.

JOH BORT MARBOUR. Approx. 160 Bales.

Average to inferior wool, tender and mushy. Although the wool is poor they class well. Poor yielding, the best lots reach about 65%. Some of this wool appears at times to be "tick stained", also there is a fair abount of sand.

D. & S. Approx. 290 Bales.

Good to average wool, not so fine as some of the clips - has been known to vary quite a lot from season to season. Both good yielding wool in good seasons.

Z. Approx. 250 pales.

Good style and quality, not quite so good as the best clips - a little on the muchy side and carried more vegetable matter than some of the best clips.

Roy Cove/

Roy Cove.

Approx. 220 Bales.

- 2 -

Probably the finest clip as regards quality - good style and well got up.

Some of the wool raches 60,8 quality.

J.H.D./PEBBLE. Approx. 230 Bales.

Not one of the best clips but still very good, useful for top-making. Some of the lots are described as "clean", these are good yielding, the other lots are average yielding wools and they contain some sand.

H. & B. Approx. 300 Bales.

Good to medium style, good quality and yield, the Hoggets are usually very good. Bometimes the pieces are washed, they are useful in this state for Woellen purposes. Not as much britch made as some of the clips.

MONO. Aprox. 280 Bales.

Nedium style and yield, quality 50s and 56s, fairly well skirted and britched. The best lots will yield round 70,5

Approx. 350 Bales.

Medium style, fairly well skirted. The Hoggets are usually a good length and sound. The lots described as clean yield up to 74%, the dusty wools yielding very much less. Mestly 56s, 50s and 58s quality.

12.

F.

Approx. 240 Bales.

Average style wool, modium quality and yield. The best lots of clean eves yield up to 70, for 50s quality, the Hoggets are usually good length 56s quality, yielding around 70. Fairly well skirted.

W.L.O./

W.K.C.

Approx. 320 Bales.

- 3 -

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Good style work, well skirted and generally woll got up and classed. Nostly 55s and 50s quality, they are good yielding wools, the best lots reach 75, in good seasons.

HP. Approx. 240 Bales.

Average style wool, 56s and 50s quality, fairly well skirted, moderate yielding wool, the best lots reaching around 70.

FIC/S I. Approx. 290 Bales.

Medium style wools, fairly well skirted. Not very good yielding wool, the best lots being near 65.

FIC/F B. Approx. 340 Bales.

Good to average wools, well skirted and got up. Fairly good yielding, up to 73, being reached by the B Hoggets for 56s quality.

65

		*		
New Zealand Gross Frice per 1b. in New. Ed.	JLW realised London	Oullen Station Funta Type	Condor Suger Fatagonian Type	FIC 68
werage 43's	30/ 56' s	56/53°s	56/58°s	
(N. 2d £100 - £100 Sterlin	13)			
1903/4 $6.30d$ $1904/5$ 8.55 $1905/6$ 9.25 $1905/6$ 9.25 $1906/7$ 11.2 $1907/3$ 7.25 $1903/9$ 7.00 $1909/10$ 9.27 $1910/11$ 8.2 $1911/12$ 8.00 $1912/13$ 10.00 $1913/14$ 9.20 $1915/16$ 14.9 $1915/16$ 14.95 $1915/16$ 14.95 $1917/18$ 15.7 $1918/19$ 16.7 $1920/21$ 8.00 $1921/22$ 6.6 $1922/23$ 10.35				72 7.9 10% 10 6% 3.3 9.5 8.5 9 10.25 10.5 15.6 15.5 20 17 17 17 17 14.5 7.6 8.9 15.57
1923/24 15.73 1924/25 20.21 1925/26 11.93 1926/27 12.70 1927/28 16.67 1923/29 14.83	13.44.	15.0a.	16.0a.	21.56 15.24 13 16 19.25 15.35
1930 3.55 (N.26. 2110 - 2100 Sterl On Sterling		9.8	9.5	3.71
1931 6.67a 6.06	6.6	7 5		-1 / -
1932 5.26 4.78	5.6	7.5 5.75	7.5 7.0	7.63 7.27
(N.36. 2124/10/0 - 2100 S On Sterling Ba				
1933 5.156. 4.146. 1934 11.07 8.83 1935 6.54 5.25 1936 9.13 7.35 1937 15.71 12.62 1938 10.04 8.06 1939 9.17 7.36	5.25a. 9.50 6.7 9.59 15.06 8.31 8.14	9.53. 10.39 9.43 11.9 15.25 9.36 3.24	8.588. 10.78 9.12 11.65 14.34 6.89 8.45	7.698. 10.11 7.92 10.22 14.70 9.78 9.42
(Government Control)		-	(Conversion & Exchange)
1940 12.22 9.81 1941 12.25 9.34 1942 ^x 13.95 11.21 1943 13.97 11.22 1944	10.56 10.77 10.53 11.99 (Hot 12.27	11.06 10.53 10.50 available)	10.70 10.52 10.93 10.47 not available)	11.35% 11.058 11.183 12.348

x - 15% advance given for N. 26 wool.

VP,

A FEW IMPRESSIONS ON FAIRLAND ISLANDS WOOLS.

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Falkland wool is quite free from burn, there is in some of the wool a certain amount of vegetable matter, this appears to be broken bracken also something that might be seaweed - this vegetable matter can be dealt with when the wool is being combed, but if the wool is being used for woollen purposes it is doubtful if the matter can be quite eliminated except by the process of carbonising, this adds to the cost and beyond freeing the wool from vegetable matter does not improve the fibres, most of this vegetable matter is in the bellies and meees, the best lots of fluece wool in most of the chips are almost free.

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(n/

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- 2 -,

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